

()

2015

1.1

1.2

A			600196
H			02196

	021-33987870	021-33987870
	021-33987871	021-33987871
	ir@fosunpharma.com	ir@fosunpharma.com

2.1

				(%)
	36,346,310,468.74	35,336,277,255.96	35,336,277,255.96	2.86
	17,493,198,129.81	16,674,848,786.15	16,674,848,786.15	4.91
	1-6			(%)
	677,471,889.78	403,673,432.16	403,673,432.16	67.83
	5,921,384,048.38	5,538,539,348.65	5,538,539,348.65	6.91
	1,303,484,469.41	1,017,555,759.75	1,002,014,591.95	28.10
	882,448,921.28	669,791,058.87	669,791,058.87	31.75
%	7.48	6.64	6.54	0.84
	0.56	0.45	0.44	24.44
	0.56	0.45	0.44	24.44

2.2

					91,720
企					
	10				
		(%)			
		39.83	920,641,314	0	0
HKSCC NOMINEES LIMITED	1	17.42	402,613,100	0	
		1.70	39,199,998	0	0
	2	1.11	25,546,652	0	
018L FH001		0.98	22,710,964	0	0
	1	0.54	12,366,779	0	0
	1	0.51	11,676,542	0	0

临		0.50	11,518,573	0		0
		0.49	11,259,586	0		0
		0.44	10,127,981	0		0
		1				
		1				
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1 HKSCC NOMINEES LIMITED

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2.3 企 企

2.4

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2015

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592,138.40 2014 6.91%

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2014 17.68%

412,063.22 2014 21.58%

67,442.20 2014 22.54%

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	2015 1 6	2014 1 6	%
	412,063.22	338,912.72	21.58
	-	75,942.24	/
	67,442.20	55,035.90	22.54
	83,192.65	71,306.20	16.67
	28,269.54	11,815.00	139.27

867

78 7

2015

178,803.41

181,009.36

130,348.45

2014

32.26% 33.20% 28.10%

1

2

2015

88,244.89

2014

31.75%

Ambrx Inc.

32

3 EPO 3

3 PCT 3

6

5

2015 从

CD20

HER2

2

3

FDA

130

23,291.04

2014

19.64%

5.7%

			412,063.22	2014
21.58%			2014	12.81% 2015
			60,238.12	2014
25.40%			2014	16.32%
	61,325.36	2014		22.48%
2014		14.83%		
2015				
				企
	企	亿		

2015 1 6 2014 1 6 %

6

7

8 2014 1 6

2015 1 6

2014 1 6

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CAPA OOS

GMP

WHO cGMP

USP

InP

13

FDA

1

4

2

WHO- PQ

1

FDA

FDA

29,918.17

2014

17.75%

23,291.04

5.7%

4+1

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130

VEGF

EGFR

2

1

1.1

FC-110

5

3.1

2

FDA

32

3

EPO

3

3

PCT

3

6

5

2015						
	企					
2015			1,110.57		28.89	
	19.14	2014	17.11%	25.15%	30.60%	
		31				
12,850			1,752			
	1,054.14	2014	16.38%			
		41.02	2014		46.58%	
				2,932		
2015						
		67,442.20	2014	22.54%		
11,630.65	2014	38.51%		6,717.99	2014	
17.79%	2015		46,698.08	2014		
29.13%						
2,770						
(United Family Hospital)			2015			

2015				Sovereign Medical Services, Inc.	30%
从					
				Alma Lasers	Chindex
Medical Limited				2015	
2015	Alma Lasers				Alma
Lasers2015		33,059.11	2014		12.17%
Alma Lasers				83,192.65	2014
16.67%		28,269.54	2014		139.27%
				EHS	
		EHS			
				EHS	
		EHS			临
	临	EHS			EHS
	/	EHS			EHS
			企	EHS	
EHS	EHS				EHS

A

8

A

58

20

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IFC

企 从

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			%
	592,138.40	553,853.93	6.91
	292,946.51	318,661.63	-8.07
	128,068.38	101,729.76	25.89
	90,072.80	78,141.36	15.27
	29,918.17	25,407.15	17.75
亿	60,154.63	52,734.21	14.07
	22,165.61	15,967.63	38.82
	67,747.19	40,367.34	67.83
	-62,674.28	-19,500.44	-221.40
	-20,149.72	77,604.94	-125.96
	35,651.60	29,654.97	20.22

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2

	29,918.17
	5,733.43
	35,651.60
%	1.8
%	6.0

29,918.17 2014 17.75%

23,291.04 2014 19.64%

5.7%

3

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1.

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%

	392,218.06	179,366.51	54.27	21.76	9.62	5.06
	83,192.65	38,265.25	54.00	16.67	14.77	0.76
	19,845.16	9,681.77	51.21	18.28	29.91	4.37

2.

		%
	519,357.21	7.62
	72,781.19	2.10

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1

		企	19,654.00	185,795.87	102,093.93	117,856.90	12,624.60	10,700.39
		EPO	44,045.54	223,926.00	100,587.22	102,638.79	11,550.72	9,952.86
			5,112.00	103,836.43	51,755.82	53,992.12	3,850.80	3,610.60
			10,787.50	124,970.10	94,192.99	40,458.69	26,279.95	22,442.40

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Alma Lasers				99,790.22	77,976.19	5,158.46

			5,000	138,455.30	93,503.13	5,925.48

Alma Lasers

2

10%从

			10,000.00	13,657,668.04	3,904,032.14	11,105,745.37	362,742.68	288,180.78

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17

22

130 37

13

33

866

3,000

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FDA

FDA

A+H

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17,666

() 2015

2015

4.1

4.2

4.3

		2015 6 30	2015 6 30	
		691.47	-	2015 6 26

2014

		9,734.18	-	2015 1 9
		10,076.23	-	2015 1 9
		19,510.13	-	2015 1 4

4.4