

600196

上海复星医药（集团）股份有限公司

2021 年第一季度报告

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.....	10

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		/
		2021
		2021 1 1 2021 3 31
		2021 3 31
A		1.00
H		1.00
G and Pharma		G and Pharma Limited GLAND
16 01		2016
17 01		2017
21 01		2021

2.1

			(%)
	86, 613, 732, 771. 39	83, 686, 009, 701. 58	3. 50
	37, 697, 529, 615. 18	36, 995, 533, 131. 22	1. 90
			(%)

1 736, 760, 723. 49 382, 496, 482. 94 92. 62

	- 14, 289, 578. 07
	- 56, 022, 891. 97
	- 117, 367. 17
	- 65, 273, 038. 61
	189, 235, 434. 17

2.2

					322, 965
		(%)			
	938, 095, 290	36. 60	0	0	
HKSOC NOMINEES LIMITED ¹	551, 319, 347	21. 51	0	-	
²	45, 497, 921	1. 78	0	0	
	38, 736, 079	1. 51	0	0	
	24, 067, 700	0. 94	0	0	
	14, 127, 766	0. 55	0	0	
	7, 640, 006	0. 30	0	0	
50	7, 262, 916	0. 28	0	0	
	6, 773, 450	0. 26	0	0	
	6, 722, 600	0. 26	0	0	
		938, 095, 290		938, 095, 290	
HKSOC NOMINEES LIMITED ¹		551, 319, 347		551, 319, 347	
²		45, 497, 921		45, 497, 921	
		38, 736, 079		38, 736, 079	
		24, 067, 700		24, 067, 700	
		14, 127, 766		14, 127, 766	

	7, 640, 006		7, 640, 006
50	7, 262, 916		7, 262, 916
	6, 773, 450		6, 773, 450
	6, 722, 600		6, 722, 600

1 HKSCC NOMINEES LIMITED

71, 533, 500 H

2. 79%

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2. 3

3. 1

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153, 104, 703. 01

242, 399, 744. 42

	222, 633, 652. 82	121, 712, 891. 17	82. 92%	
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	2021 1-3	2020 1-3		
	8, 056, 120, 184. 43	5, 880, 507, 166. 48	37. 00%	1
	3, 824, 213, 469. 42	2, 638, 651, 824. 34	44. 93%	2
	640, 838, 020. 18	492, 633, 949. 58	30. 08%	
	- 7, 239, 934. 59	- 1, 242, 991. 92	482. 46%	
	- 353, 938. 96	- 7, 498, 401. 55	- 95. 28%	
	45, 413, 464. 06	70, 937, 203. 19	- 35. 98%	
	53, 698, 820. 03	- 225, 919, 466. 35	123. 77%	1. 9
	166, 517, 902. 29	120, 871, 338. 48	37. 76%	
	131, 471, 039. 71	71, 291, 360. 71	84. 41%	G and Pharma

2021

	72, 425, 181. 59	- 212, 468, 168. 48	134. 09%	
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	2021 1- 3	2020 1- 3		
	736, 760, 723. 49	382, 496, 482. 94	92. 62%	1 2 nRNA
	- 1, 574, 695, 133. 74	- 1, 203, 936, 249. 42	- 30. 80%	
	1, 202, 916, 178. 59	668, 088, 299. 08	80. 05%	
	28, 253, 453. 32	- 7, 799, 414. 34	462. 25%	

3. 2

1

/ 2020 12 1 2021 11 30 A / H
10, 000 2020 12 1
2, 562, 898, 545 2% 12
2%
21, 930, 500 H
67, 523 2020 12 1 0. 86%
12 2%
2 A

2020	12	29	2020		A	
					498,283	
2021	1	15				
210079				A		2021
1	22					
210079		2021	2	22		
			2021	4	6	
2021						
448,378						
3						
2021	2	2		21	01	16
	3.98%	4	2			
2021	2	26	2021			
15		3.10%	90			
2021	3	4		16	01	
4		A				
2021	3	12				2021
			2021			
					A	240.72
		2021	3	12		2,562,898,545
0.094%		228.68		2021	3	12
0.089%	12.04		2021	3	12	0.005%
		A		5%		
				A	H	
3.3						
3.4						

	2021 4 26

4.1

2021 3 31

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	2021 3 31	2020 12 31
	11, 127, 246, 333. 09	9, 961, 801, 644. 89
	2, 159, 600, 109. 31	1, 970, 095, 893. 78
	153, 104, 703. 01	242, 399, 744. 42
	5, 063, 380, 996. 41	4, 564, 659, 595. 11
	579, 915, 757. 63	628, 881, 442. 84
	1, 931, 979, 388. 86	1, 495, 176, 120. 32
	412, 276, 932. 51	325, 631, 483. 44
	-	-
	19, 533, 042. 29	19, 533, 042. 29
	5, 175, 817, 205. 39	5, 162, 799, 568. 97
	694, 185, 400. 38	733, 357, 179. 34
	27, 297, 506, 826. 59	25, 084, 802, 673. 11
	22, 383, 503, 560. 79	22, 309, 469, 408. 38
	1, 089, 311. 56	1, 042, 931. 91
	1, 368, 528, 168. 42	1, 460, 768, 948. 41
	8, 133, 899, 259. 80	8, 135, 623, 469. 82
	4, 570, 715, 927. 61	4, 121, 543, 044. 64
	720, 989, 446. 48	745, 537, 852. 75
	8, 721, 269, 929. 68	8, 669, 587, 896. 13
	2, 915, 784, 567. 69	2, 829, 018, 107. 46
	8, 704, 246, 351. 87	8, 677, 248, 971. 77
	345, 210, 877. 81	322, 706, 250. 28
	271, 062, 700. 49	244, 936, 830. 08
	1, 179, 925, 842. 60	1, 083, 723, 316. 84
	59, 316, 225, 944. 80	58, 601, 207, 028. 47
	86, 613, 732, 771. 39	83, 686, 009, 701. 58

	8, 554, 452, 653. 57	7, 915, 983, 420. 39
	386, 824, 135. 10	346, 929, 837. 09
	2, 885, 055, 137. 35	2, 942, 090, 808. 03
	1, 703, 843, 698. 89	1, 020, 308, 708. 59
	720, 716, 592. 49	916, 178, 699. 29
	623, 136, 057. 22	564, 730, 793. 59
	4, 019, 559, 529. 73	4, 115, 729, 475. 45
	-	-
	44, 139, 100. 18	62, 036, 119. 71
	5, 439, 155, 131. 63	6, 995, 834, 050. 73
	1, 546, 708, 902. 61	54, 566, 788. 74
	25, 879, 451, 838. 59	24, 872, 352, 581. 90
	7, 451, 053, 485. 92	7, 145, 885, 213. 28
	1, 839, 400, 247. 11	1, 329, 800, 745. 62
	-	-
	-	-
	608, 940, 386. 63	627, 290, 667. 14
	276, 641, 216. 29	269, 488, 470. 45
	510, 237, 627. 28	482, 200, 541. 96
	2, 835, 362, 784. 83	2, 852, 996, 777. 11
	222, 633, 652. 82	121, 712, 891. 17
	13, 744, 269, 400. 88	12, 829, 375, 306. 73
	39, 623, 721, 239. 47	37, 701, 727, 888. 63
	2, 562, 898, 545. 00	2, 562, 898, 545. 00
	14, 908, 983, 406. 16	15, 132, 624, 926. 78
	- 855, 126, 261. 67	- 933, 578, 667. 83
	2, 728, 605, 030. 76	2, 728, 605, 030. 76
	18, 352, 168, 894. 93	17, 504, 983, 296. 51
	37, 697, 529, 615. 18	36, 995, 533, 131. 22
	9, 292, 481, 916. 74	8, 988, 748, 681. 73

2021 3 31

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	2021 3 31	2020 12 31
	551,737,709.12	344,610,650.37
	5,678,835,304.56	4,607,183,656.58
	-	-
	182,197,289.22	250,508,466.60
	3,095,000,000.00	1,687,000,000.00
	646,041,455.14	794,874,452.79
	9,971,614,468.82	7,433,668,759.74
	28,691,362,920.08	28,405,936,072.87
	-	-
	139,171,665.06	151,914,039.20
	6,610,722.67	7,005,701.43
	1,263,017.56	1,375,631.04
	4,711,572,211.97	6,723,401,060.57
	33,549,980,537.34	35,289,632,505.11
	43,521,595,006.16	42,723,301,264.85
	3,016,846,008.18	2,791,543,403.07
	105,573,967.91	113,132,341.24
	35,035,567.18	26,680,772.74
	3,434,665,165.04	3,370,447,197.14
	-	-
	-	-
	3,508,201,627.34	5,505,218,041.39
	1,509,173,470.54	4,781,803.87
	11,609,495,806.19	11,811,803,559.45
	1,814,594,250.00	1,533,550,250.00
	1,839,400,247.11	1,329,800,745.62
	-	-
	-	-
	-	-
	1,151,018,873.79	1,151,018,873.79
	4,805,013,370.90	4,014,369,869.41
	16,414,509,177.09	15,826,173,428.86
	2,562,898,545.00	2,562,898,545.00

	14, 530, 115, 182. 93	14, 532, 167, 777. 96
	- 107, 002, 213. 15	- 106, 604, 221. 13
	1, 281, 449, 272. 50	1, 281, 449, 272. 50
	8, 839, 625, 041. 79	8, 627, 216, 461. 66
	27, 107, 085, 829. 07	26, 897, 127, 835. 99
	43, 521, 595, 006. 16	42, 723, 301, 264. 85

2021 1 3

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	2021	2020
	8, 056, 120, 184. 43	5, 880, 507, 166. 48
	8, 056, 120, 184. 43	5, 880, 507, 166. 48
	7, 462, 843, 083. 19	5, 576, 832, 517. 94
	3, 824, 213, 469. 42	2, 638, 651, 824. 34
	56, 145, 727. 84	43, 445, 065. 85
	2, 139, 509, 791. 13	1, 681, 048, 351. 68
	673, 662, 690. 77	586, 456, 367. 31
	640, 838, 020. 18	492, 633, 949. 58
	128, 473, 383. 85	134, 596, 959. 18
	205, 044, 054. 13	222, 690, 569. 09
	58, 017, 169. 30	49, 695, 997. 15
	45, 413, 464. 06	70, 937, 203. 19
	473, 775, 582. 68	648, 893, 977. 75
	258, 587, 257. 46	200, 980, 741. 68
	53, 698, 820. 03	- 225, 919, 466. 35
-	- 353, 938. 96	- 7, 498, 401. 55
-	- 7, 239, 934. 59	- 1, 242, 991. 92
	893, 024. 03	735, 940. 17
	1, 159, 464, 118. 49	789, 580, 909. 83
	3, 836, 945. 56	3, 545, 284. 18
	18, 126, 523. 63	23, 765, 445. 48

	1, 145, 174, 540. 42	769, 360, 748. 53
	166, 517, 902. 29	120, 871, 338. 48
	978, 656, 638. 13	648, 489, 410. 05
1.	978, 656, 638. 13	648, 489, 410. 05
2.	-	-
1.	847, 185, 598. 42	577, 198, 049. 34
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2.	-	71, 291, 360. 71

2021

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2021 1 3

	2021	2020
	2, 569. 87	83, 018. 87
	-	-
	-	8, 870. 11
	-	-
	37, 721, 380. 36	26, 307, 427. 39
	-	1, 462, 138. 00
	56, 824, 919. 54	45, 207, 693. 31
	131, 145, 221. 26	129, 252, 491. 93
	82, 524, 225. 62	89, 529, 003. 05
	-	114, 838. 29
	302, 317, 184. 30	195, 911, 685. 53
	331, 389, 195. 79	195, 245, 596. 72
	4, 635, 125. 86	1, 480, 648. 00
-	-	-
-	-	-
	-	64, 527. 69
	212, 408, 580. 13	124, 668, 589. 57
	-	263, 131. 32
	-	-
	212, 408, 580. 13	124, 931, 720. 89
	-	-
	212, 408, 580. 13	124, 931, 720. 89
	212, 408, 580. 13	124, 931, 720. 89

	-	-
	- 397, 992. 02	9, 380, 806. 94
	-	597, 028. 28
1.	-	-
2.	-	-
3.	-	597, 028. 28
4.	-	-
	- 397, 992. 02	8, 783, 778. 66
1.	- 397, 992. 02	8, 783, 778. 66
2.	-	-
3.	-	-
4.	-	-
5.	-	-
6.	-	-
7.	-	-
	212, 010, 588. 11	134, 312, 527. 83
(/)		
(/)		

2021 1 3

	2021	2020
	8, 781, 146, 949. 54	6, 312, 668, 641. 25
	135, 874, 481. 82	44, 609, 539. 06
	329, 022, 217. 74	316, 854, 825. 84
	9, 246, 043, 649. 10	6, 674, 133, 006. 15
	3, 950, 244, 470. 64	2, 587, 106, 505. 32
	1, 757, 686, 775. 93	1, 402, 459, 922. 07
	565, 791, 070. 45	643, 718, 913. 70
	2, 235, 560, 608. 59	1, 658, 351, 182. 12
	8, 509, 282, 925. 61	6, 291, 636, 523. 21

	736, 760, 723. 49	382, 496, 482. 94
	487, 974, 869. 91	507, 078, 987. 64
	18, 968, 928. 00	37, 370, 403. 84
	1, 877, 422. 07	1, 882, 654. 00
	-	-
	30, 544, 957. 76	36, 408, 627. 14
	539, 366, 177. 74	582, 740, 672. 62
	1, 275, 265, 027. 50	1, 030, 263, 387. 49
	135, 521, 426. 28	114, 401, 656. 27
	1, 750, 000. 00	-
	701, 524, 857. 70	642, 011, 878. 28
	2, 114, 061, 311. 48	1, 786, 676, 922. 04
	- 1, 574, 695, 133. 74	- 1, 203, 936, 249. 42
	162, 800, 560. 89	55, 193, 059. 40
	162, 800, 560. 89	55, 193, 059. 40
	7, 035, 834, 621. 04	3, 892, 548, 432. 12
	4, 004, 618. 95	5, 324, 552. 30
	7, 202, 639, 800. 88	3, 953, 066, 043. 82
	5, 507, 609, 320. 34	2, 278, 576, 666. 70
	301, 086, 368. 14	405, 288, 782. 35
	12, 245, 801. 67	80, 046, 877. 94
	191, 027, 933. 81	601, 112, 295. 69
	5, 999, 723, 622. 29	3, 284, 977, 744. 74
	1, 202, 916, 178. 59	668, 088, 299. 08
	28, 253, 453. 32	- 7, 799, 414. 34
	393, 235, 221. 66	- 161, 150, 881. 74
	7, 324, 881, 260. 28	8, 284, 371, 152. 04
	7, 718, 116, 481. 94	8, 123, 220, 270. 30

2021

2021 1 3

	2021	2020

	8, 183, 820, 087. 94	4, 905, 430, 047. 89
	168, 447, 340. 53	525, 572, 842. 44
	221, 208. 43	19, 010. 49
	150, 127, 058. 75	350, 684, 344. 67
	48, 610, 650. 37	515, 360, 096. 42
	198, 737, 709. 12	866, 044, 441. 09

4. 2 2021

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