

上海复星医药（集团）股份有限公司

2007 年第三季度报告

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			(%)
()	6,643,085,759.74	6,613,000,767.72	0.45
()	3,307,471,274.32	3,066,671,085.88	7.85
()	2.67	3.22	-17.08
	1-9		(%)
()	110,815,484.14		88.52
()	0.09		50.00
	7-9	1-9	(%)
()	80,957,247.20	283,605,300.34	54.12
()	0.07	0.23	27.27
()	-	0.20	-
()	0.07	0.23	27.27
(%)	2.45	8.57	0.66
(%)	1.94	7.64	0.37
		1-9	
		20,377,768.73	
		7,269,273.42	
		3,383,597.97	
		31,030,640.12	

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	94,594	
()		
	8,237,080	
	8,154,587	
	5,759,115	
	5,234,257	
	5,008,916	
	4,957,546	
300	4,270,325	
	3,900,794	
	3,899,916	
	3,682,160	

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			(%)
	7,124,971.74	2,209,363.69	222%
	87,570,050.05	65,206,526.53	34%
	111,697,365.79	201,386,866.60	-45%
	924,543.03	4,047,924.61	-77%
	1,566,299.62	3,463,747.52	-55%
	68,314,244.48	121,503,416.81	-44%
	259,182,365.60	409,437,509.91	-37%
	61,511,216.22	18,833,859.74	227%
	9,517,464.72	19,570,107.88	-51%
	204,784,210.00	140,909,090.00	45%
	20,875,957.32	5,324,818.85	292%
	18,660,010.56	4,090,510.56	356%
	587,815.70	1,175,631.39	-50%
	1,237,774,909.00	952,134,545.00	30%
	677,567,773.31	489,175,927.47	39%
	-689,195.13	202,670.13	-440%

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	2007 1-9	2006 1-9	(%)
	76,595,435.26	49,506,845.52	55%
	301,999,762.67	190,629,816.41	58%
	1,935,643.87	3,291,085.74	-41%
	18,084,942.79	27,615,277.84	-35%
	283,605,300.34	187,711,387.63	51%
	43,238,089.98	32,403,265.91	33%

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	79,652,465.81	55,868,555.65	43%
	46,392,811.55	116,464,177.12	-60%
	115,611,960.00	0.00	
	213,000,000.00	539,448,397.31	-61%

	1,438,498,142.53	711,913,431.52	102%
	205,458,394.86	405,975,982.94	-49%
	-2,201,450.06	-223,221.66	886%

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6 P 4.73 4.73
10 P 4.73 5.30 10
10 × 1.2 5.30 P /P
P 5.30 5.30

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2007 4 12 4 25 10

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8.00 5% 10%

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			()	(%)		
1	600285		6,758,900	6.72	30,733,661	
2	601328		560,000		812,000	
3	002099		25,200,000	15.7	27,000,000	
			--	--	58,545,661	--

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		()	(%)	
	500,000	500,000	4.33	500,000
	300,000	300,000	2	300,000
	581,897	490,391		581,897
	22,630	23,200		22,630
	1,404,527			1,404,527

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2007 09 30

	761,118,500.77	989,219,887.45
	7,124,971.74	2,209,363.69
	87,570,050.05	65,206,526.53
	446,643,428.07	482,122,426.98
	83,884,475.63	68,778,569.13
	0	0
	0	0
	111,697,365.79	201,386,866.60
	488,843,385.76	607,588,203.83
	0	0
	612.41	0
	1,986,882,790.22	2,416,511,844.21
	0	0
	0	0
	0	0
	3,100,112,009.16	2,591,865,358.01
	0	0
	1,172,337,526.57	1,174,757,424.95
	105,325,136.65	95,622,272.64
	924,543.03	4,047,924.61
	-30,756.03	0
	0	0
	0	0
	158,555,006.09	210,332,115.15

	203,998.00	0
	83,957,560.55	84,365,316.68
	1,566,299.62	3,463,747.52
	9,922,344.12	9,707,756.19
	23,329,301.76	22,327,007.76
	4,656,202,969.52	4,196,488,923.51
	6,643,085,759.74	6,613,000,767.72
	1,425,100,000.00	1,324,266,402.53
	0	0
	68,314,244.48	121,503,416.81
	259,182,365.60	409,437,509.91
	61,511,216.22	18,833,859.74
	55,155,110.89	52,197,517.59
	36,982,049.54	42,148,745.10
	8,322,091.73	0
	9,517,464.72	19,570,107.88
	140,416,111.23	208,749,462.36
	204,784,210.00	140,909,090.00
	20,875,957.32	5,324,818.85
	2,290,160,821.73	2,342,940,930.77
	446,013,863.98	545,120,723.98
	0	0
	70,253,148.81	92,017,348.23
	18,660,010.56	4,090,510.56
	0	0
	587,815.70	1,175,631.39
	500,000.00	0
	536,014,839.05	642,404,214.16
	2,826,175,660.78	2,985,345,144.93

	1,237,774,909.00	952,134,545.00
	1,193,725,340.11	1,426,065,496.25
	0	0
	199,092,447.03	199,092,447.03
	677,567,773.31	489,175,927.47
	-689,195.13	202,670.13
	3,307,471,274.32	3,066,671,085.88
	509,438,824.64	560,984,536.91
	3,816,910,098.96	3,627,655,622.79
	6,643,085,759.74	6,613,000,767.72

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2007 09 30

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	126,773,097.14	130,988,783.45
	0	0
	0	0
	0	0
	0	0
	0	0
	0	0
	0	0
	1,065,570,697.25	1,119,652,060.18
	646,178.08	644,434.49
	0	0
	200,000,000.00	0
	1,392,989,972.47	1,251,285,278.12
	0	0
	0	0
	0	0
	3,260,932,059.58	3,252,809,158.04
	0	0
	4,814,399.89	3,730,691.15
	7,319,062.00	7,319,062.00
	0	0
	0	0
	0	0
	0	0
	1,473,528.53	487,681.84
	0	0
	0	0
	0	0
	0	0
	0	0
	3,274,539,050.00	3,264,346,593.03

	4,667,529,022.47	4,515,631,871.15
	1,040,000,000.00	850,000,000.00
	0	0
	0	0
	1,367,433.99	1,367,433.99
	0	0
	2,652,096.98	2,902,779.07
	-384,205.58	-134,516.77
	0	0
	0	0
	1,890,628.11	50,477,489.66
	100,000,000.00	100,000,000.00
	0	0
	1,145,525,953.50	1,004,613,185.95
	420,000,000.00	420,000,000.00
	0	0
	0	0
	0	0
	0	0
	0	0
	0	0
	420,000,000.00	420,000,000.00
	1,565,525,953.50	1,424,613,185.95
	1,237,774,909.00	952,134,545.00
	1,209,235,260.41	1,426,065,496.25
	0	0
	199,092,447.03	199,092,447.03
	455,900,452.53	513,726,196.92
	3,102,003,068.97	3,091,018,685.20
	4,667,529,022.47	4,515,631,871.15

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2007 1-9

	7-9	7-9	1-9	1-9
	898,002,446.08	1,019,098,330.22	2,725,422,314.72	2,968,199,383.24
	898,002,446.08	1,019,098,330.22	2,725,422,314.72	2,968,199,383.24
	0			
	0			
	0			
	907,261,507.20	1,011,972,929.55	2,694,790,037.38	2,919,444,923.95
	656,392,647.97	815,302,069.80	2,007,222,946.61	2,319,466,597.24
	0			
	0			
	0			
	0			
	0			
	0			
	0			
	4,879,660.51	3,699,527.80	12,696,008.64	11,210,227.86

	121,309,880.86	98,664,386.41	351,220,192.98	296,727,394.66
	101,300,133.60	74,543,521.06	249,223,982.32	245,161,535.28
	24,120,051.33	19,140,314.95	76,595,435.26	49,506,845.52
	-740,867.07	623,109.53	-2,168,528.43	-2,627,676.61
“ ”	-942,876.99		214,759.01	
“ ”	93,241,617.98	56,290,661.33	301,999,762.67	190,629,816.41
			0	
“ - ”	0			
“ ”	83,039,679.87	63,416,062.00	332,846,799.02	239,384,275.7
	4,993,694.37	5,640,424.64	14,017,177.96	11,636,741.42
	635,184.90	924,049.65	1,935,643.87	3,291,085.74
	107,042.27	144,051.02	430,665.47	542,387.74

“ ”	87,398,189.34	68,132,436.99	344,928,333.11	247,729,931.38
	3,696,478.07	8,498,567.84	18,084,942.79	27,615,277.84
“ ”	83,701,711.27	59,633,869.15	326,843,390.32	220,114,653.54
	80,957,247.20	52,528,807.22	283,605,300.34	187,711,387.63
	2,744,464.07	7,105,061.93	43,238,089.98	32,403,265.91
	0.07	0.06	0.23	0.20
	0.07	0.06	0.23	0.20

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	7-9	7-9	1-9	1-9
	0	10,231,109.09	0	24,043,486.67
	0	2,269,563.58	0	8,412,434.88
	0	0	0	0
	0	0	0	0
	6,215,291.10	9,194,232.82	24,264,294.32	26,603,346.02
	11,513,011.01	15,639,477.01	39,277,427.09	39,570,525.86

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	2,000.00	104,800.00	44,000.00	156,918.65
	20,000.00	0	220,000.00	0
	20,000.00	0	20,000.00	-52,118.65
“ ”	-12,338,592.45	2,377,588.87	35,959,882.61	28,977,717.95
	-1,427,827.50	0	-1,427,827.50	0
“ ”	-10,910,764.95	2,377,588.87	37,387,710.11	28,977,717.95

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	1-9	1-9
	2,760,368,299.45	3,010,176,997.89

	2,858,073,379.79	3,134,190,963.03
	110,815,484.14	58,782,192.18
	79,652,465.81	55,868,555.65
	46,392,811.55	116,464,177.12
	1,016,381.65	1,375,788.42
	115,611,960.00	0
	120,000,000.00	0
	362,673,619.01	173,708,521.19
	158,360,702.38	126,575,870.35
	213,000,000.00	539,448,397.31
	0	
	0	19,986,577.72
	371,360,702.38	686,010,845.38
	-8,687,083.37	-512,302,324.19
	828,200.00	0
	828,200.00	0
	1,504,100,000.00	1,511,100,000.00
	0	0
	1,504,928,200.00	1,511,100,000.00
	1,438,498,142.53	711,913,431.52
	205,458,394.86	405,975,982.94
	15,910,328.97	0
	0	4,048,463.00
	1,643,956,537.39	1,121,937,877.46
	-139,028,337.39	389,162,122.54
	-2,201,450.06	-223,221.66

	-39,101,386.68	-64,581,231.13
	800,219,887.45	752,907,322.14
	761,118,500.77	688,326,091.01

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	1-9	1-9
	0	21,376,339.60
	0	0
	14,323,355.65	9,873,479.37
	14,323,355.65	31,249,818.97
	1,624,542.25	6,520,109.95
	13,064,480.24	13,044,130.14
	3,065,410.23	2,346,509.74
	12,094,488.28	24,236,011.94
	29,848,921.00	46,146,761.77
	-15,525,565.35	-14,896,942.80
	58,979,502.00	42,533,582.65
	2,515,167.80	75,062,784.55
	49,600.00	0
	216,811,960.00	90,000.00
	0	0
	278,356,229.80	117,686,367.20

	65,341,353.38	-23,004,776.58
	0	
	950,000,000.00	1,180,000,000.00
	290,877,548.32	78,683,984.93
	1,240,877,548.32	1,258,683,984.93
	760,000,000.00	562,604,341.52
	150,401,931.89	331,233,109.10
	384,507,090.77	355,139,523.00
	1,294,909,022.66	1,248,976,973.62
	-54,031,474.34	9,707,011.31
	0	0
	-4,215,686.31	-28,194,708.07
	130,988,783.45	255,707,953.95
	126,773,097.14	227,513,245.88

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