

2014

1.1

1.2

|   |  |  |        |  |
|---|--|--|--------|--|
|   |  |  |        |  |
|   |  |  |        |  |
| A |  |  | 600196 |  |
| H |  |  | 02196  |  |

|  |                    |                    |
|--|--------------------|--------------------|
|  |                    |                    |
|  |                    |                    |
|  | 021-33987870       | 021-33987870       |
|  | 021-33987871       | 021-33987871       |
|  | ir@fosunpharma.com | ir@fosunpharma.com |

2.1

2014

2013

## 2.2

:

|                        |       |       |             |        |  |   |
|------------------------|-------|-------|-------------|--------|--|---|
|                        |       |       |             | 88,438 |  |   |
|                        |       |       |             | 79,715 |  |   |
|                        |       |       |             |        |  |   |
|                        |       |       |             |        |  |   |
| 10                     |       |       |             |        |  |   |
|                        |       | (%)   |             |        |  |   |
|                        |       | 39.83 | 920,641,314 | 0      |  | 0 |
| HKSCC NOMINEES LIMITED | 1     | 17.41 | 402,558,600 | 0      |  |   |
|                        |       | 1.74  | 40,199,848  | 0      |  | 0 |
| 018L                   | FH001 | 0.97  | 22,360,964  | 0      |  | 0 |
| 005L                   | FH002 | 0.80  | 18,416,528  | 0      |  | 0 |
|                        | 2     | 0.59  | 13,565,914  | 0      |  | 0 |
|                        |       | 0.55  | 12,705,357  | 0      |  | 0 |
|                        |       | 0.41  | 9,587,938   |        |  |   |

2.4

3.1

2014

|            |              |         |        |
|------------|--------------|---------|--------|
|            | 1,202,553.20 | 2013    | 20.30% |
|            | 733,664.54   | 2013    | 11.43% |
| 118,589.37 | 2013         | 149.66% |        |



|            |      |        |
|------------|------|--------|
|            | 2014 |        |
| 133,102.37 | 2013 | 29.75% |

|    |   |     |   |    |
|----|---|-----|---|----|
|    |   |     |   | 86 |
|    | 6 | PCT | 3 | 36 |
| 35 |   |     |   |    |

45,121.62

2013

7.45%

2014

25.24%

17.39%

30.37%

254.37%

2014

17

5

|      | 2014       | 2013       | %      |
|------|------------|------------|--------|
| ( 1) | 65,436.93  | 52,248.45  | 25.24  |
| ( 2) | 89,188.65  | 83,773.36  | 6.46   |
| ( 3) | 24,563.67  | 27,835.38  | -11.75 |
| ( 4) | 151,602.59 | 129,149.54 | 17.39  |
| ( 5) | 109,970.73 | 84,353.34  | 30.37  |
| ( 6) | 14,753.11  | 4,163.19   | 254.37 |
| ( 7) | 90,319.97  | 93,366.44  | -3.26  |

1

2

3

4

5

6

7

51%

23%

93%

65%

AMG

24.1%

A-1

00S

GMP

USP

IP

14

FDA

1

2

2

WHO- PQ

1

FDA

FDA

56,421.80

2013

28.93%

45,199.82

6.16%

4+1

125

5

7

1

3.1

3.2

α -

6

86

6

PCT

3

36

35

17

2014 154,750.93 2013  
2.73%

2014 2,001.31 45.52  
28.75 2013 19.94% 27.15% 27.77%  
31 12,264  
1,718  
1,914.68 20.44%  
59.04 2013 22.16%  
2,096

2014

#### Alma Lasers

2014  
118,589.37 2013 149.66%  
17,045.31 2013 158.70% 11,180.77  
2013 165.90%  
2,770

(United Family Hospital)

2014

2014

miacom Diagnostics GmbH 37%

Genefirst Limited 35.23%

Alma Lasers

Chindex

Medical Limited

2014

Alma Lasers

Alma Lasers

62,141.08

2013

13.40%

Alma Lasers

1470

5

CE

3

FDA

150,387.79

2013

38.20 %

Alma Lasers

2013

16.43%

43,580.91

2013

33.23%

EHS

EHS

67,214,000

H

17.62

10

IFC

2014

2014

2014

(1)

: :

|  |              |            | %     |
|--|--------------|------------|-------|
|  | 1,202,553.20 | 999,640.90 | 20.30 |
|  | 1,195,565.91 | 989,758.45 | 20.79 |
|  | 671,856.88   | 554,336.90 | 21.20 |
|  | 665,627.27   | 550,481.10 | 20.92 |
|  | 230,042.37   | 184,353.38 | 24.78 |
|  | 172,681.89   | 142,063.83 | 21.55 |
|  | 56,421.80    | 43,761.34  | 28.93 |
|  | 116,260.09   | 98,302.49  | 18.27 |
|  | 37,878.63    | 38,354.01  | -1.24 |
|  | 120,021.42   | 101,163.34 | 18.64 |

(3)



|  |  |            | (%)    |            | (%)    | (%)    |   |
|--|--|------------|--------|------------|--------|--------|---|
|  |  | 354,528.83 | 52.77  | 316,896.83 | 57.17  | 11.88  |   |
|  |  | 130,708.40 | 19.45  | 127,086.99 | 22.93  | 2.85   | / |
|  |  | 95,941.92  | 14.28  | 73,919.17  | 13.33  | 29.79  |   |
|  |  | 88,862.07  | 13.23  | 35,359.32  | 6.38   | 151.31 |   |
|  |  | 1,815.66   | 0.27   | 1,074.59   | 0.19   | 68.96  | / |
|  |  | 671,856.88 | 100.00 | 554,336.90 | 100.00 | 21.20  | / |



(1)

: :

|       |            |            | %     | %      | %      | %    |
|-------|------------|------------|-------|--------|--------|------|
|       | 732,515.07 | 348,072.49 | 52.48 | 11.93  | 11.06  | 0.37 |
|       | 149,323.84 | 130,675.20 | 12.49 | 2.91   | 2.88   | 0.02 |
| ( 1 ) | 118,447.71 | 88,860.22  | 24.98 | 149.57 | 151.31 | 0.52 |
| ( 2 ) | 193,823.04 | 96,203.70  | 50.37 | 37.12  | 30.68  | 2.45 |
|       |            |            |       |        |        |      |
|       |            |            | %     | %      | %      | %    |
|       | 695,940.45 | 328,807.69 | 52.75 | 9.81   | 7.75   | 0.9  |

150,242.13

\*

(2)

|  |            |      |           |      |          |                 |
|--|------------|------|-----------|------|----------|-----------------|
|  |            |      |           |      |          | 2               |
|  | 7,098.75   | 0.20 | 14,558.84 | 0.49 | -51.24   | 1               |
|  | 58,911.84  | 1.67 | -         | -    | 0        | 1               |
|  | 110,952.55 | 3.14 | 4,090.91  | 0.14 | 2,612.17 | 2015 11<br>8 10 |
|  | 107,056.17 | 3.03 | 5,181.00  | 0.18 | 1,966.32 |                 |
|  | 77,119.16  | 2.18 | 12,631.81 | 0.43 | 510.52   |                 |
|  | 71,005.66  | 2.01 | 40,446.73 | 1.37 | 75.55    |                 |
|  | 13,959.32  | 0.40 | 10,049.47 | 0.34 | 38.91    |                 |

1

3

2015 1

2014 12 31

2

2015

2014

17

20

125

26

11

41

856

3,900

FDA

FDA

A+H

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(1)

|  |  |   |           |            |            |            |           |           |
|--|--|---|-----------|------------|------------|------------|-----------|-----------|
|  |  |   |           |            |            |            |           |           |
|  |  | V | 19,654.00 | 179,814.59 | 94,405.97  | 205,554.96 | 22,190.90 | 20,101.50 |
|  |  |   | 44,045.54 | 211,027.67 | 95,628.47  | 180,388.10 | 20,933.15 | 17,087.66 |
|  |  |   | 5,112.00  | 102,054.35 | 48,169.73  | 122,015.47 | 5,039.10  | 4,778.34  |
|  |  |   | 10,787.50 | 124,635.64 | 106,258.93 | 91,772.20  | 56,082.53 | 48,357.74 |

10%

|  |  |  |           |               |              |               |            |            |
|--|--|--|-----------|---------------|--------------|---------------|------------|------------|
|  |  |  |           |               |              |               |            |            |
|  |  |  | 10,000.00 | 12,890,241.86 | 3,691,532.69 | 20,013,135.52 | 570,606.91 | 455,459.19 |



2009

2015

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2015

2015

2015

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2015

020

2015

2015

2015

2015

Alma Lasers

2015

cGMP

11

2015 6 30

#### 4.1

|  | 2014       | 2013       | %     | 2014       | 2013       | %     |
|--|------------|------------|-------|------------|------------|-------|
|  | 211,286.95 | 158,256.04 | 33.51 | 263,551.67 | 202,705.77 | 30.02 |
|  | 133,102.37 | 102,586.74 | 29.75 | 133,102.37 | 102,586.74 | 29.75 |

4.2

4.3

|  |  |  |  |  |
|--|--|--|--|--|
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |